

NAVIGATING FISCAL CRISIS

Easy Access to Economic Data

10 a.m. | June 4, 2020



Presenting today....



David Tanner Associate Director dtanner@uga.edu



Greg Wilson Economic Development, Policy Research, Workforce Development gjwilson@uga.edu



Emily Franklin Fiscal Analyst, Georgiadata.org emifrank@uga.edu



Michael Moryc Webinar Coordinator moryc@uga.edu

Polling Questions



AGENDA

- Access to Unemployment Insurance Claims and Sales Tax Data
- 2. Demonstration of Apps on Georgiadata.org

Real-Time Data to Inform Navigating the Fiscal Crisis



Data to Inform Fiscal Planning

Challenge: Most labor and economic data is either severely lagged or timely data not available at a county level

Solution: Adopt more-real time indicators (sales tax distributions and unemployment insurance claims to help frame economic planning conversations

Application: While these data are not perfect or comprehensive, they can be useful when combined with other quantitative and qualitative sources.



Analyzing Sales Tax Data

Sales Tax Distributions

- Distributions are lagged by a month (May Distributions reflect April collections)
- Distribution data is a proxy for economic activity and consumer confidence
- Compare the overall trends and year-over-year change

Commodity Data

- Commodity data are lagged by a month (May distributions reflect April collections)
- The commodity data can help to understand how COVID-19 is impacting various sectors and what sectors may be recovering.
- It is helpful to compare the overall trend and the year-over-year trend for each commodity group. It may also be used to target assistance and outreach efforts.

Analyzing Initial Unemployment Insurance Claim Data

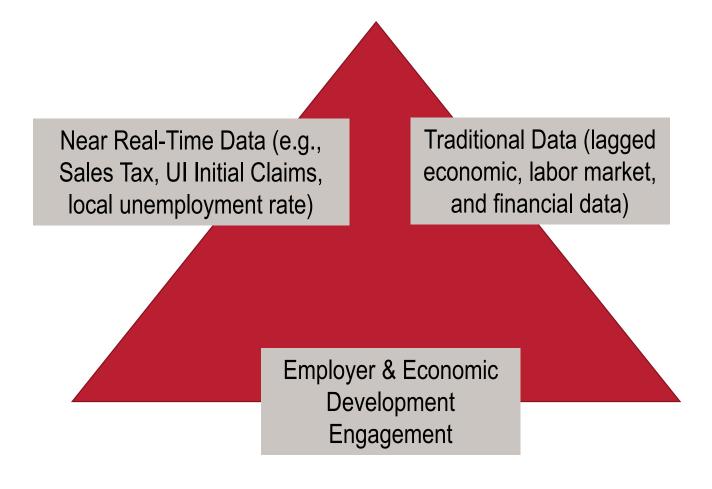
Another key economic indicator is the number of individuals that are making an initial claim for unemployment. This can give a sense of the number of individuals who have lost their job or seen their hours reduced.

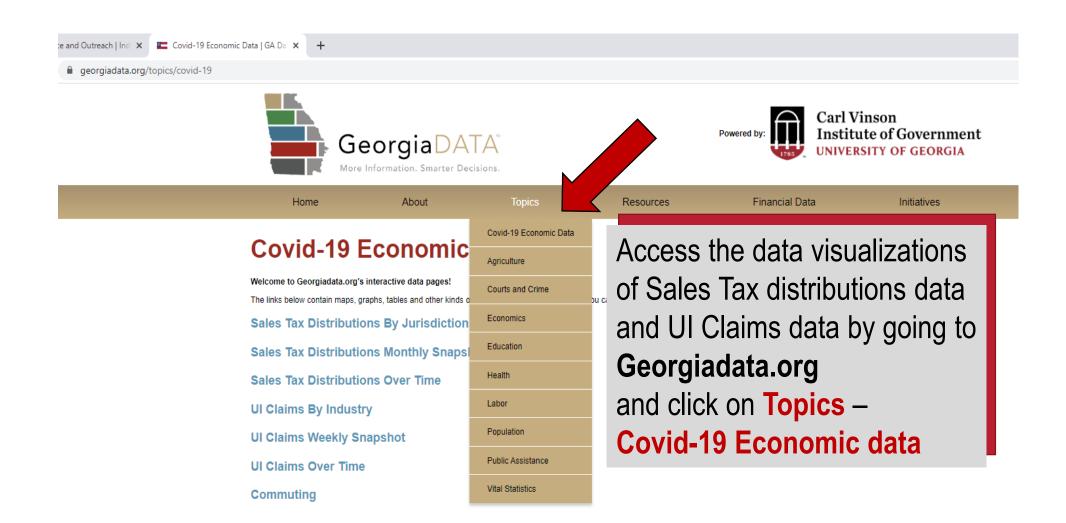
The Georgia Department of Labor is reporting the number initial unemployment insurance claims on a weekly basis and is broken down by 2 digit NAICS codes.

The initial unemployment insurance claim number is a proxy for the economic conditions in the community. It can also give a sense of what is happening in various sectors.

Making Sense of the Data

Managing and recovering from the economic impact of COVID-19 will require government leaders to triangulate a number of data sources. During these uncertain times, there is not one "go to" data source for decision making.

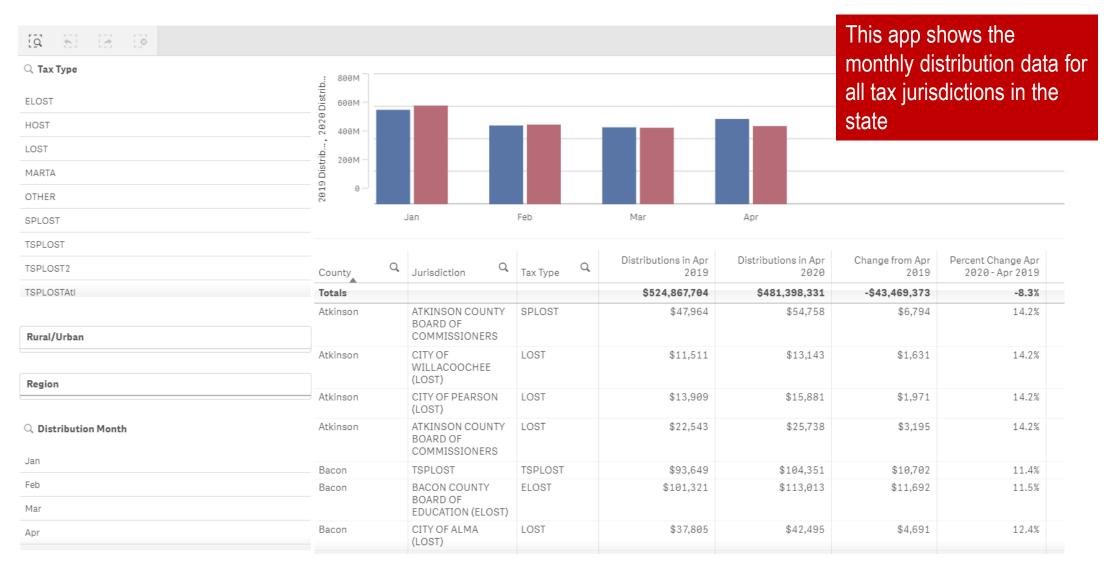




DEMO

Sales Tax Distributions Unemployment Claims Demographic Data and other resources

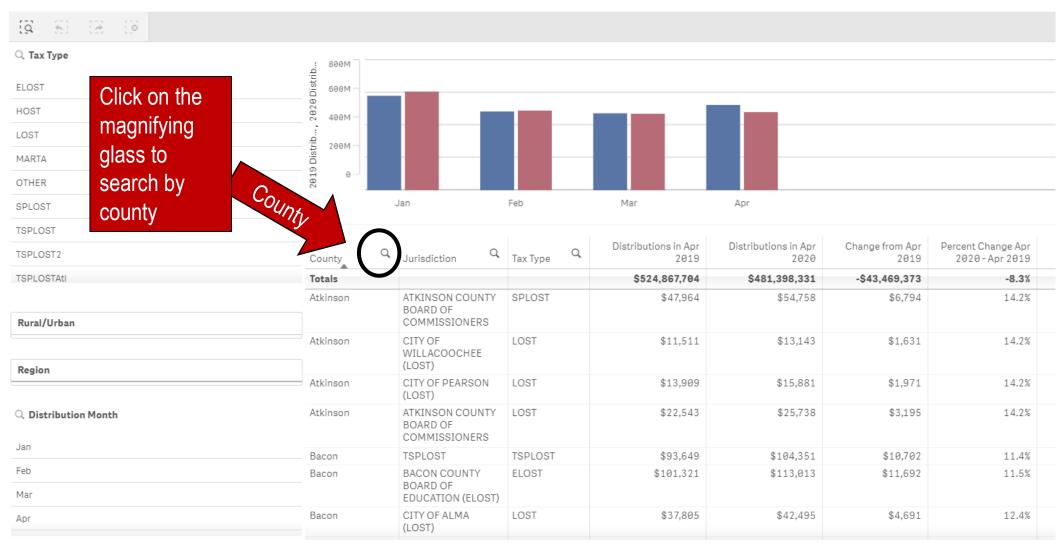




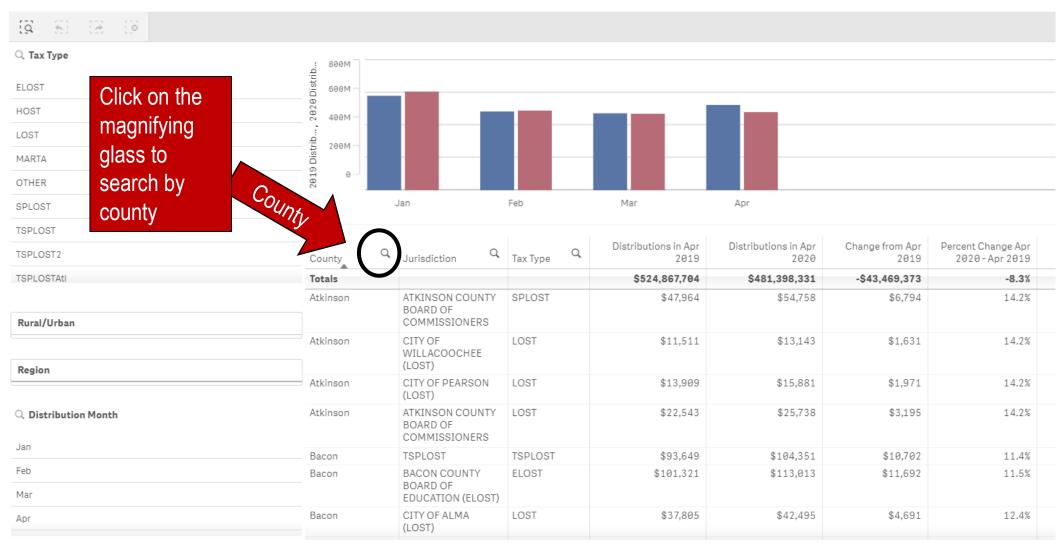
Source: Georgia Department of Revenue, Georgia Tax Center, "Sales Tax Distribution Search", Accessed May 13, 2020, https://gtc.dor.ga.gov/_/#1



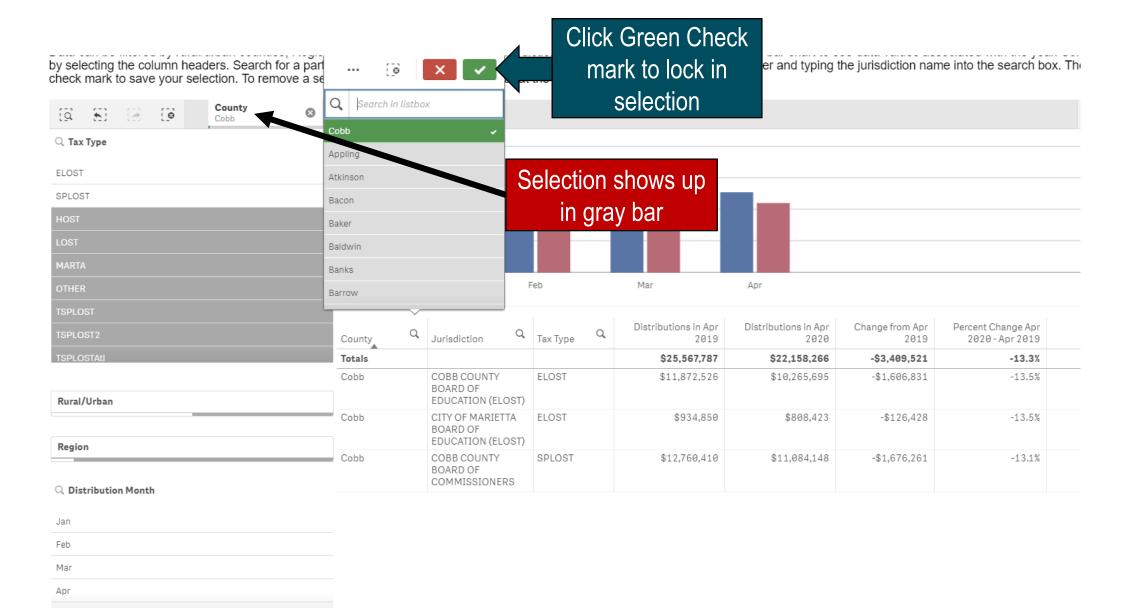
Source: Georgia Department of Revenue, Georgia Tax Center, "Sales Tax Distribution Search", Accessed May 13, 2020, https://gtc.dor.ga.gov/_/#1



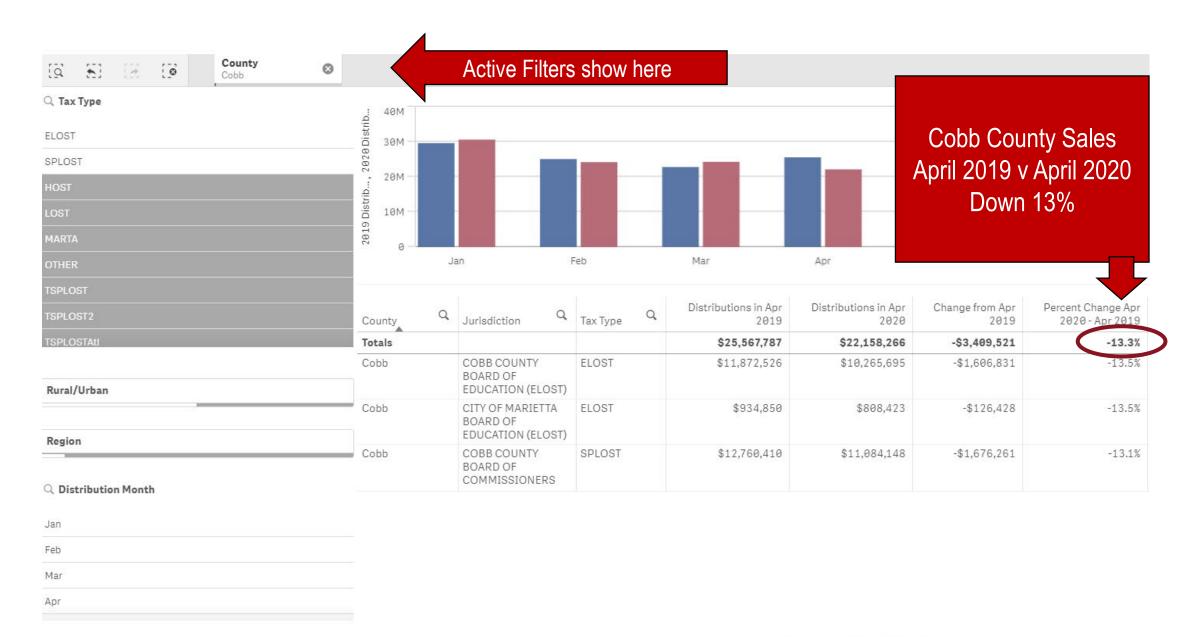
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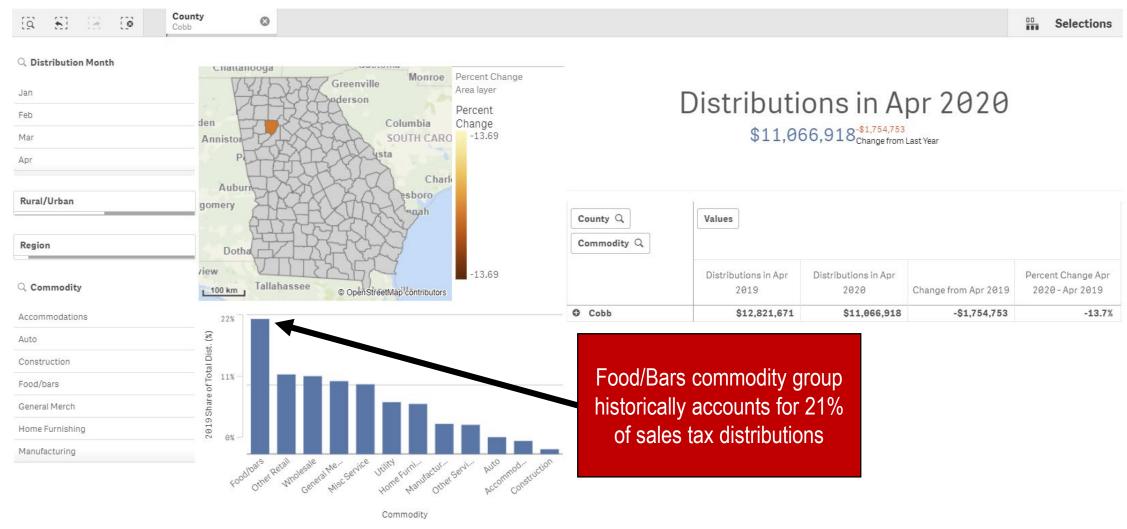
Source: Georgia Department of Revenue, Georgia Tax Center, "Sales Tax Distribution Search", Accessed May 13, 2020, https://gtc.dor.ga.gov/ /#1

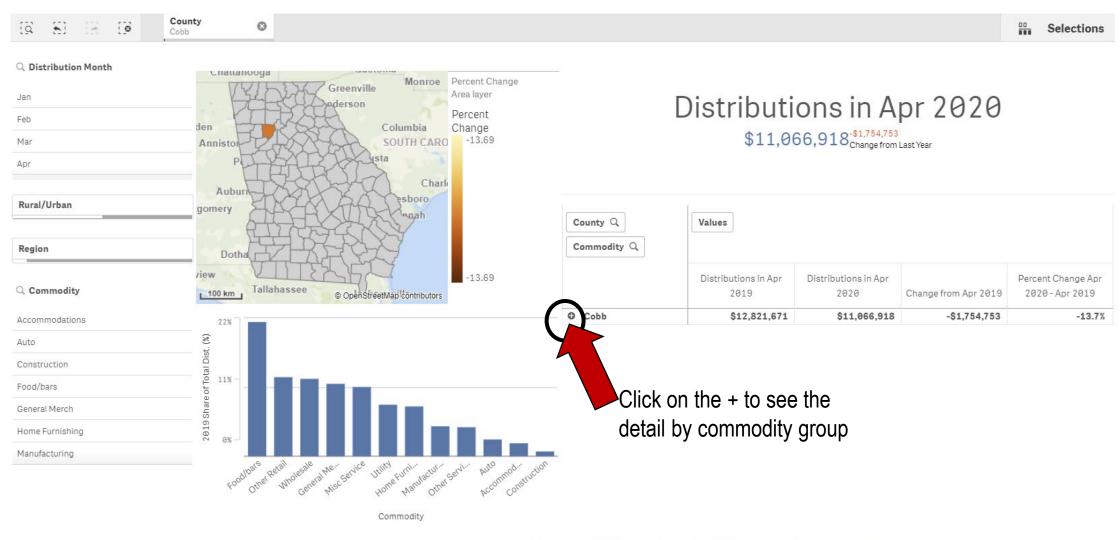


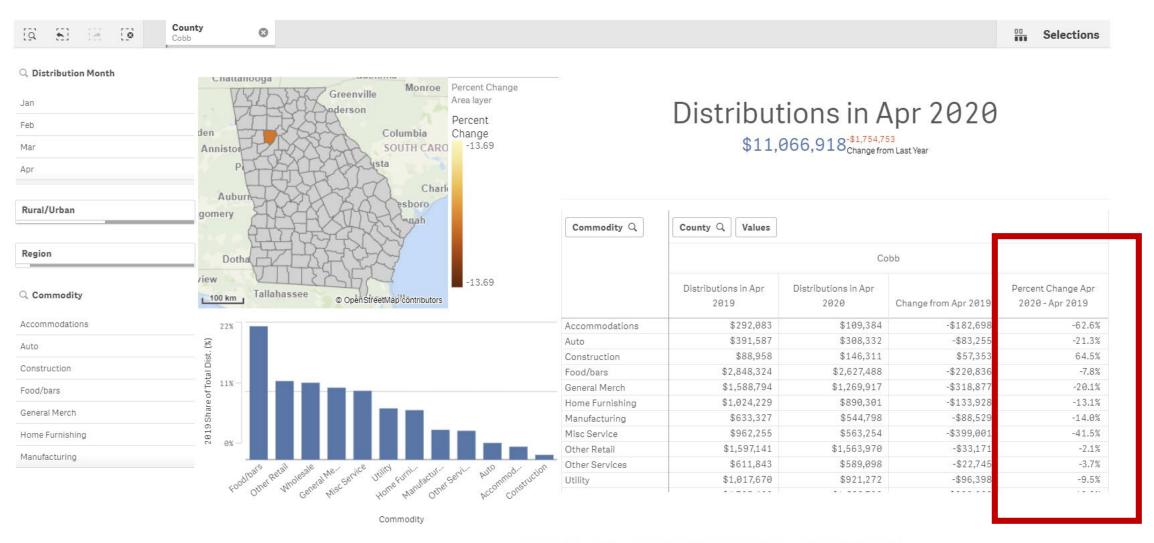
Source: Georgia Department of Revenue, Georgia Tax Center, "Sales Tax Distribution Search", Accessed May 13, 2020, https://gtc.dor.ga.gov/_/#1



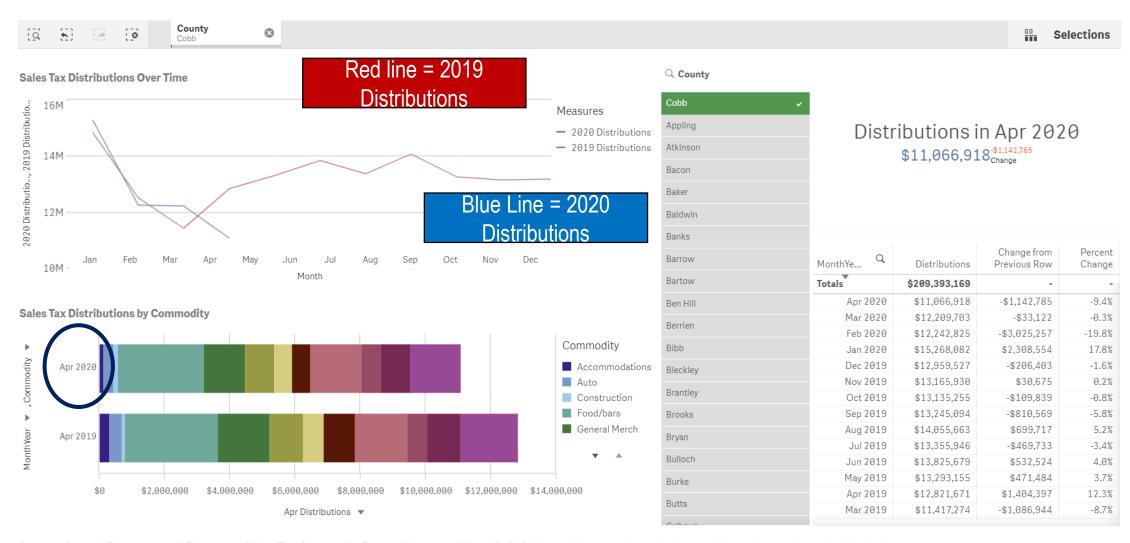
Sales Tax Monthly Snap Shot (Commodity Report)



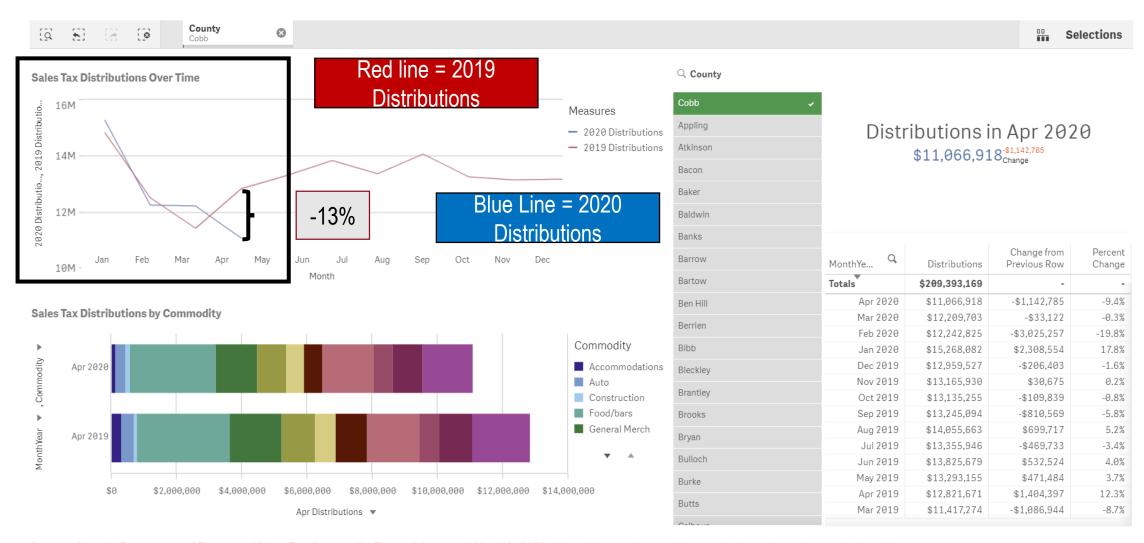


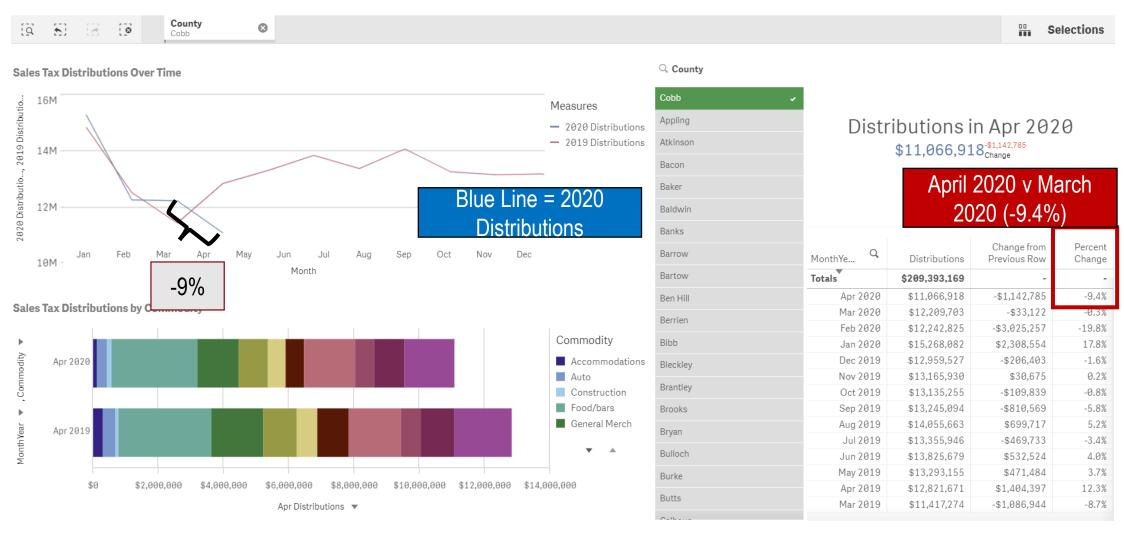


Sales Tax Distribution Over Time (Commodity)

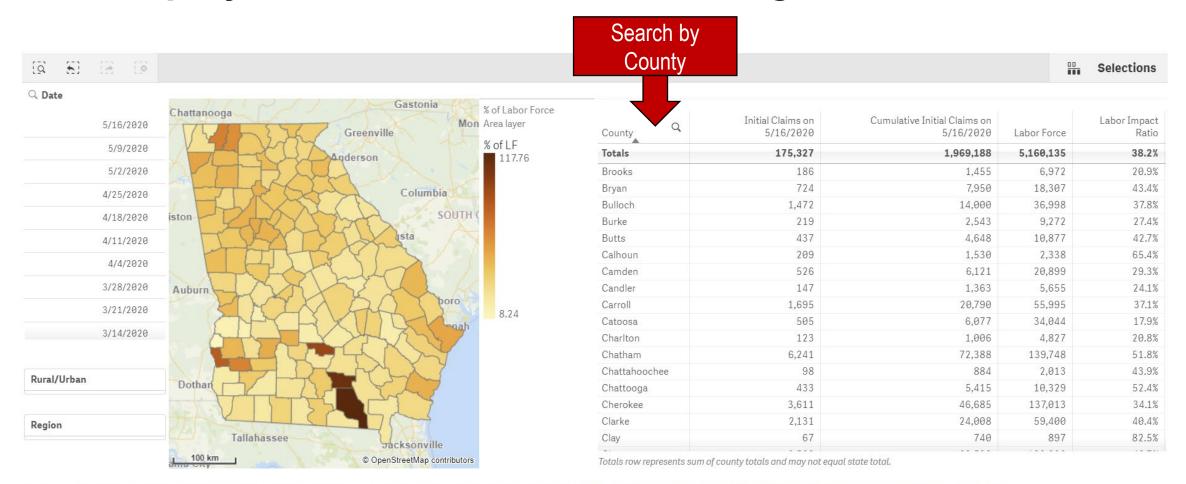


Sales Tax Distribution Over Time (Commodity)

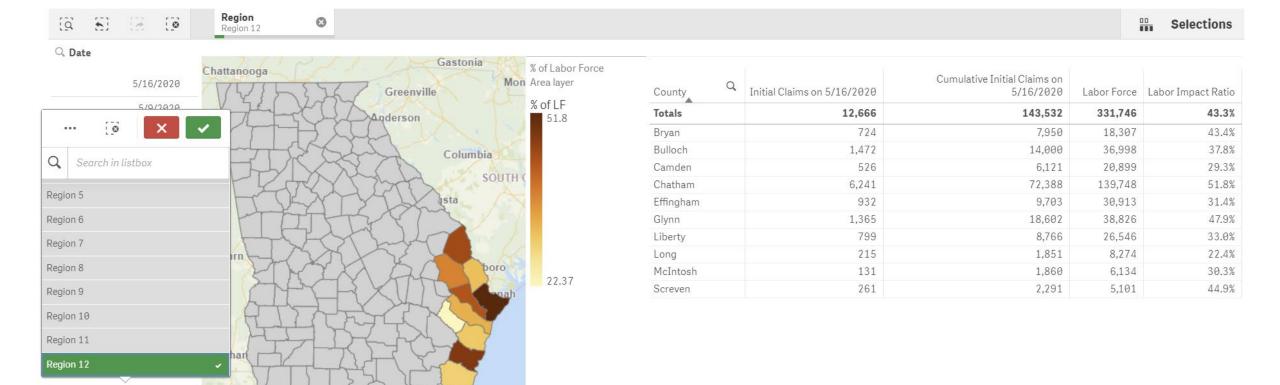




Unemployment Insurance Claims Filings



Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx?enc=wOyju/3...
Bureau of Labor Statistics, Local Area Unemployment Statistics Program, "Labor force data by county, not seasonally adjusted, latest 14 months," Accessed May 13, 2020, https://www.bls.gov/web/metro/laucntycur14.txt



Totals row represents sum of county totals and may not equal state total.

Search by Region

Region

Search Search by Region

Search Search

Jacksonville

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Region

Tallahassee

100 km

Labor impact ratio provides a sense of the magnitude of initial claims on a given county

Totals row represents sum of county totals and may not equal state total.

Selections

-		County			
Chattanooga Gastonia % of Labor Force Mon Area layer	County	Initial Claims on 5/16/2020	Cumulative Initial Claims on	Labor Force	Labor Impact Ratio
% of LF		WAS TO A TENEDOUS CONTROL OF SEPTEMBER OF SE		CONTRACTOR OF CONTRACTOR	43.3%
	Bryan	724	7,950	18,307	43.4%
Columbia	Bulloch	1,472	14,000	36,998	37.8%
	Camden	526	6,121	20,899	29.3%
iston	Chatham	6,241	72,388	139,748	51.8%
Ista	Effingham	932	9,703	30,913	31.4%
	Glynn	1,365	18,602	38,826	47.9%
- Horstinde	Liberty	799	8,766	26,546	33.0%
	Long	215	1,851	8,274	22.4%
	McIntosh	131	1,860	6,134	30.3%
The state of the s	Screven	261	2,291	5,101	44.9%
Dothar					
	Chattanooga Greenville Greenville Greenville Columbia iston SOUTH (Doro 22.37	Chattanooga Greenville Mon Area layer % of Labor Force Area layer % of LF Totals Bryan Bulloch Camden Chatham Effingham Glynn Liberty Long McIntosh Screven	County C	Chattanooga	Chattanooga Greenville Mon Area layer % of LF 51.8 County Initial Claims on 5/16/2020 Cumulative Initial Claims on 5/16/2020 Labor Force 7 totals 12,666 143,532 331,746 Bryan 724 7,950 18,307 Bulloch 1,472 14,000 36,998 Camden 526 6,121 20,899 Chatham 6,241 72,388 139,748 Effingham 932 9,703 30,913 Glynn 1,365 18,602 38,826 Liberty 799 8,766 26,546 Long 215 1,851 8,274 McIntosh 131 1,860 6,134 Screven 22.37

Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx?enc=wOyju/3...

Bureau of Labor Statistics, Local Area Unemployment Statistics Program, "Labor force data by county, not seasonally adjusted, latest 14 months," Accessed May 13, 2020, https://www.bls.gov/web/metro/laucntycur14.txt

Jacksonville

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Region

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Tallahassee

100 km

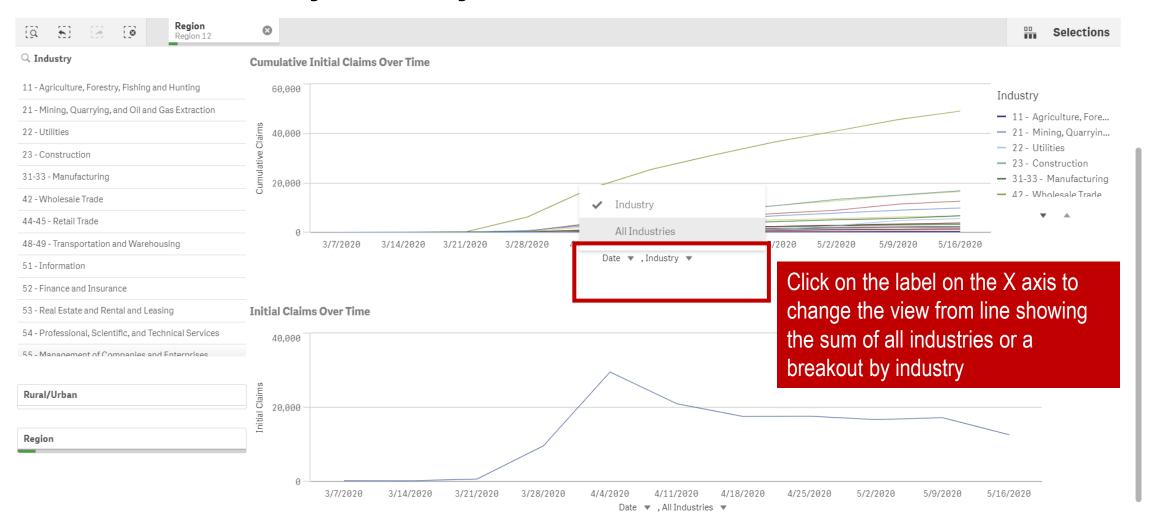
Initial Claims Over Time



Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx?enc=wOyju/3...

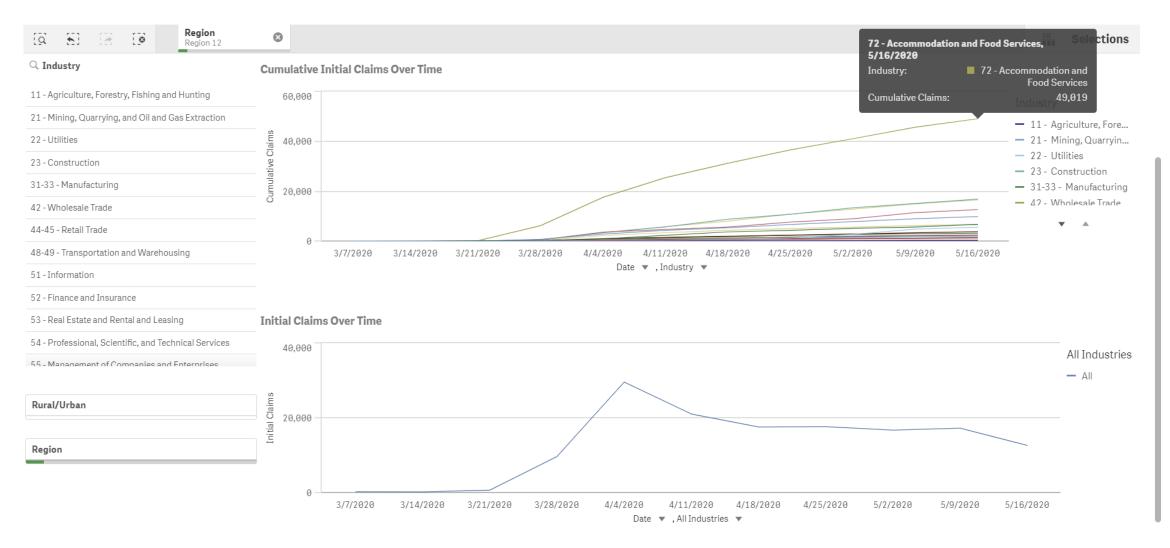
Bureau of Labor Statistics, Local Area Unemployment Statistics Program, "Labor force data by county, not seasonally adjusted, latest 14 months," Accessed May 13, 2020, https://georgiadata.org bls.gov/web/metro/laucntycur14.txt

Initial UI Claims by Industry



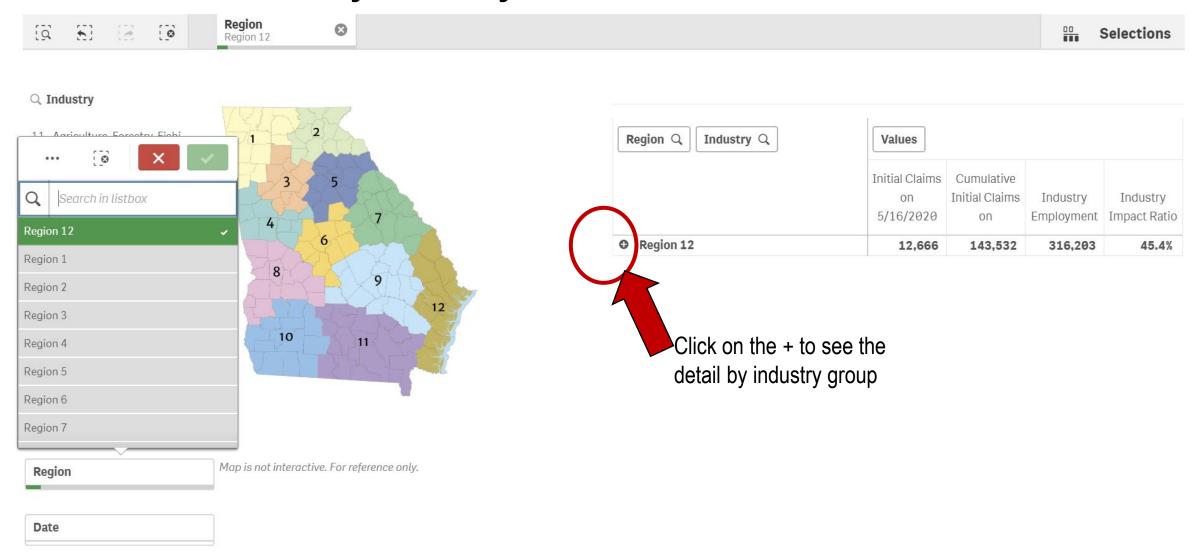
Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx?enc=wOyju/3...
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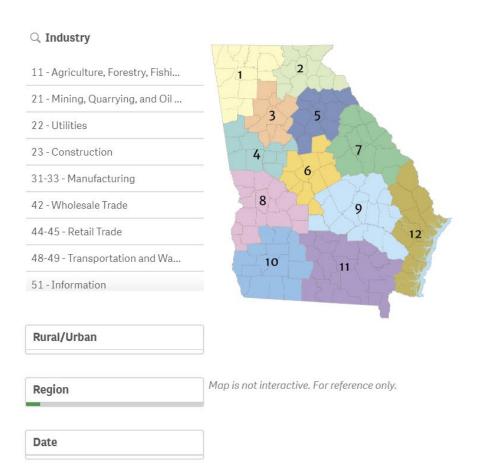
Initial UI Claims by Industry



Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx? enc=wOyju/3...
EMSI, Inc.

Initial UI Claims by Industry

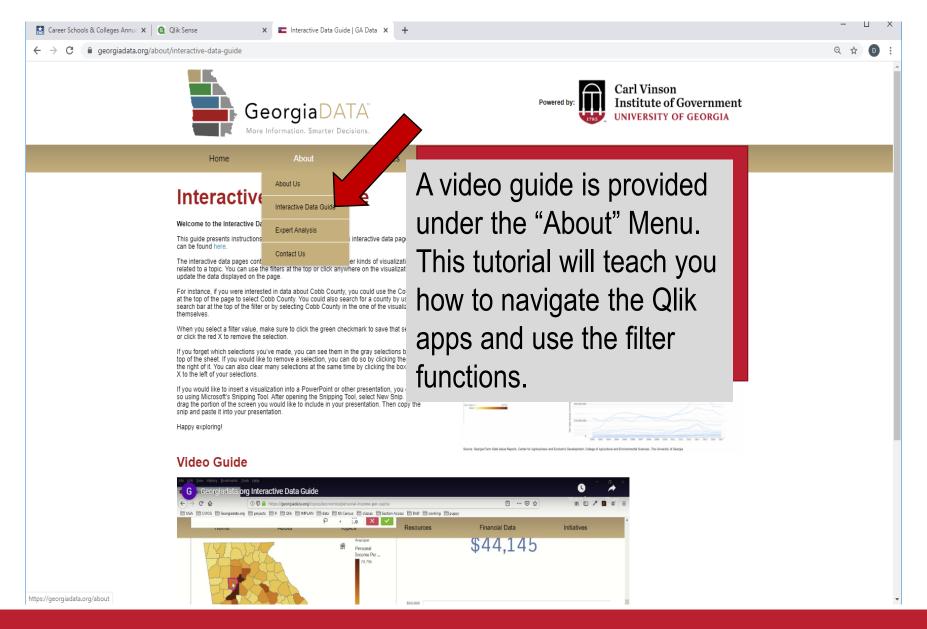




Industry Impact Ratio provides a sense of the magnitude of initial claims on the various industry groups. Some ratios are greater than 100. This is due to the data containing duplicates and invalid claims. Also the employment by industry is a rough estimate.

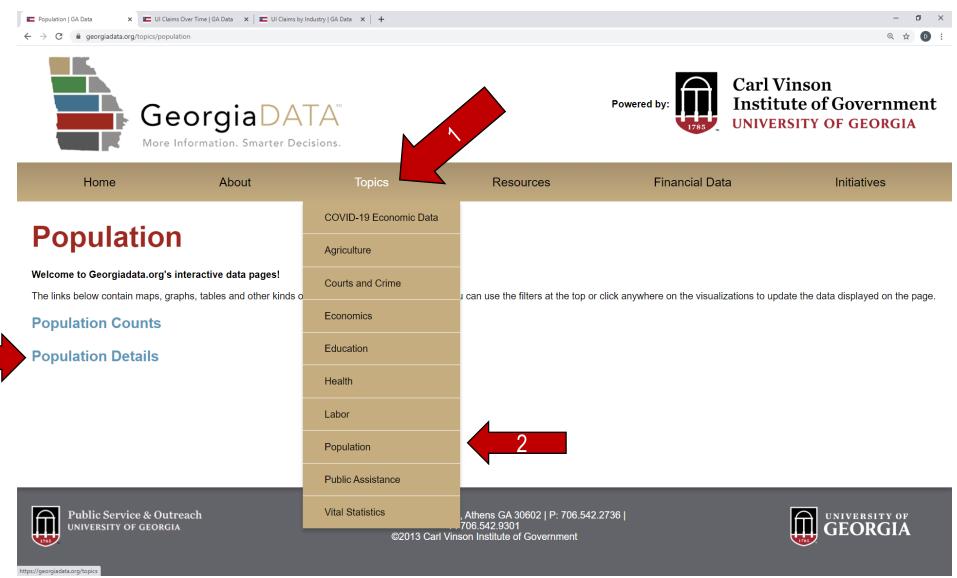
Region Q Industry Q	Values			
	Initial Claims	Cumulative Initial Claims	Industry	Industry
	5/16/2020	on	Employment	Impact Rati
Region 12	12,666	143,532	316,203	45.4%
11 - Agriculture, Forestry, Fishing and Hunting	1	20	774	2.6%
21 - Mining, Quarrying, and Oil and Gas Extraction	0	2	59	3.4%
22 - Utilities	2	17	929	1.8%
23 - Construction	152	2,049	11,953	17.1%
31-33 - Manufacturing	1,103	6,812	26,811	25.4%
42 - Wholesale Trade	183	2,546	8,323	30.6%
44-45 - Retail Trade	1,633	16,588	35,095	47.3%
48-49 - Transportation and Warehousing	419	3,888	17,471	22.3%
51 - Information	126	1,276	2,889	44.2%
52 - Finance and Insurance	28	538	6,151	8.7%
53 - Real Estate and Rental and Leasing	125	1,443	4,132	34.9%
54 - Professional, Scientific, and Technical Services	185	2,415	8,641	27.9%
55 - Management of Companies and Enterprises	20	328	1,193	27.5%

Sources: Georgia Department of Labor, "Weekly Initial Claims – Downloads", Accessed May 13, 2020, https://explorer.gdol.ga.gov/vosnet/gsipub/documentview.aspx? enc=wOyju/3...



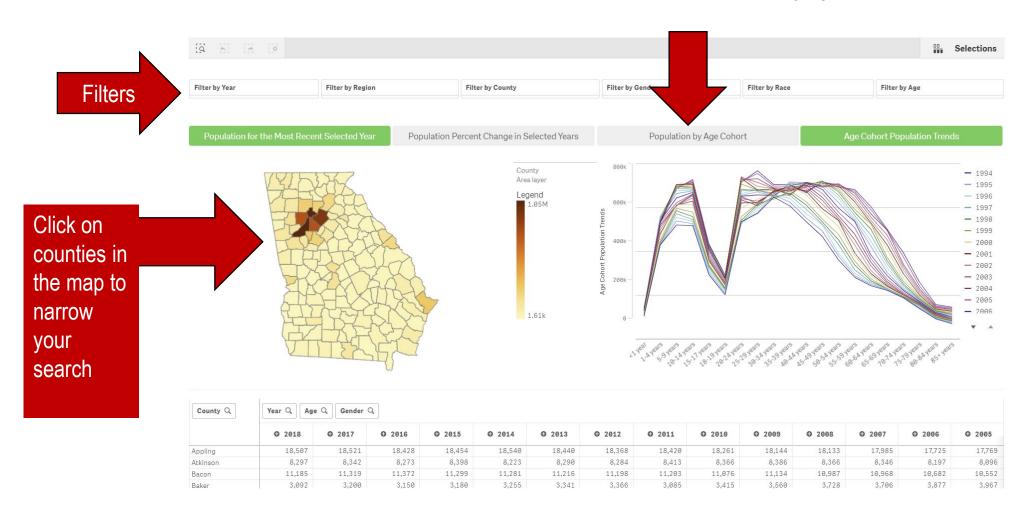
Other data in Georgiadata.org

Additional Data Visualizations - TOPICS



Population Details

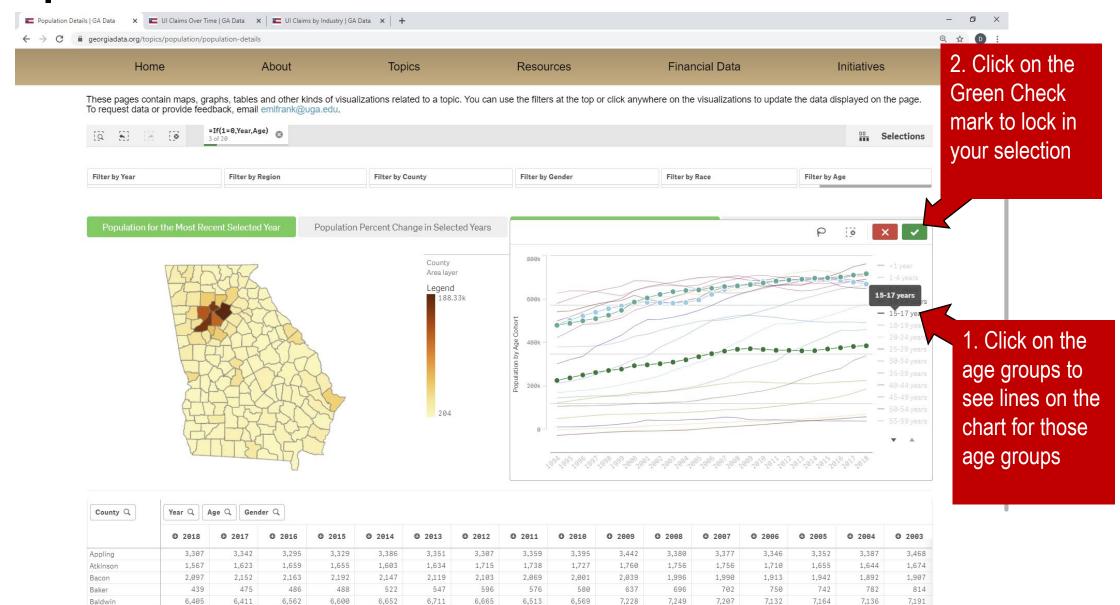
Click on the toggle button to see a line chart for each age group



Population Details

2 072

Question: How many grade school age children are in my county?



2 202

2 205

2 447

2 542

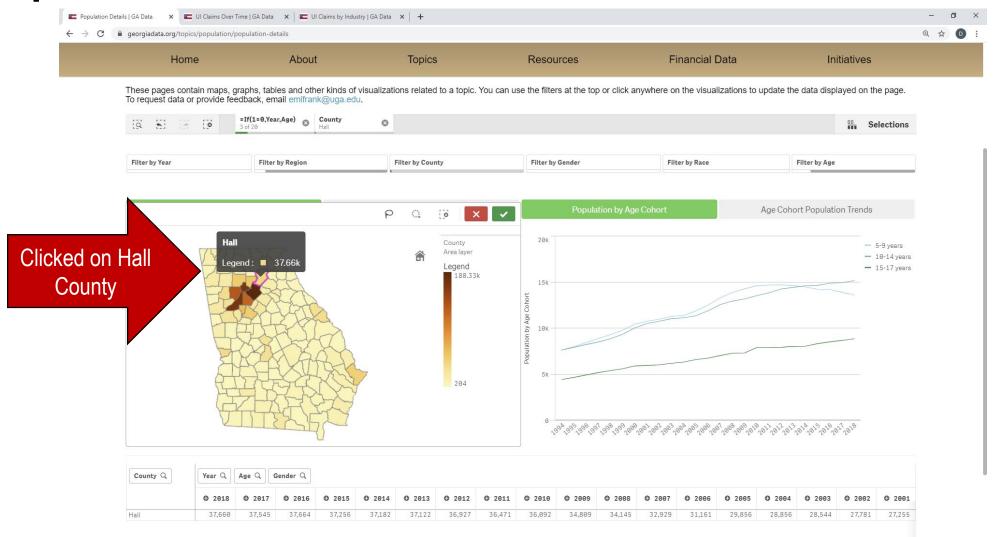
2 254

2 245

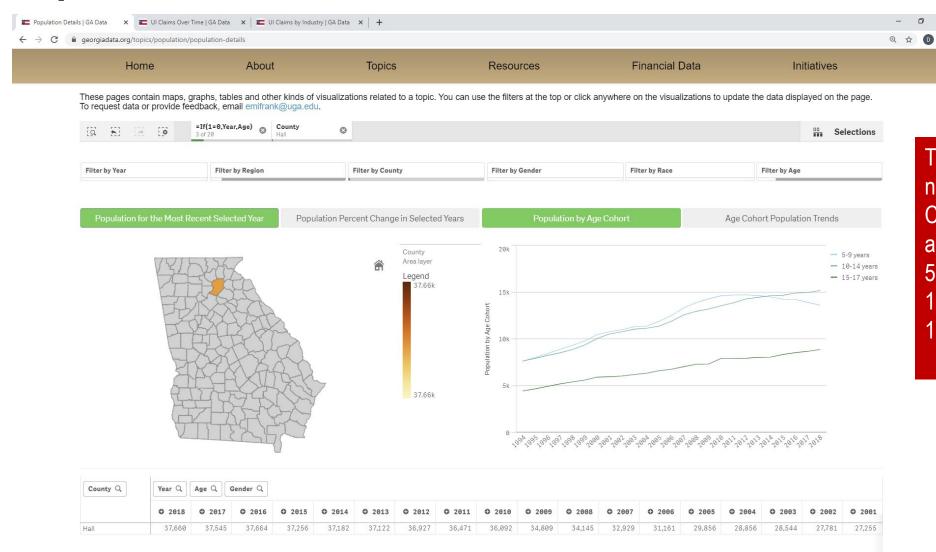
2 072

0.000

Population Detail

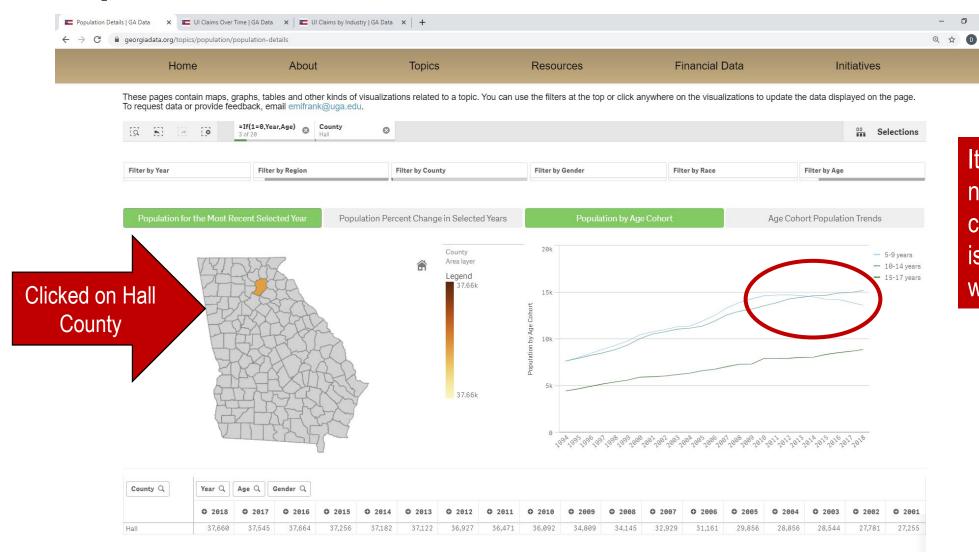


Population Details



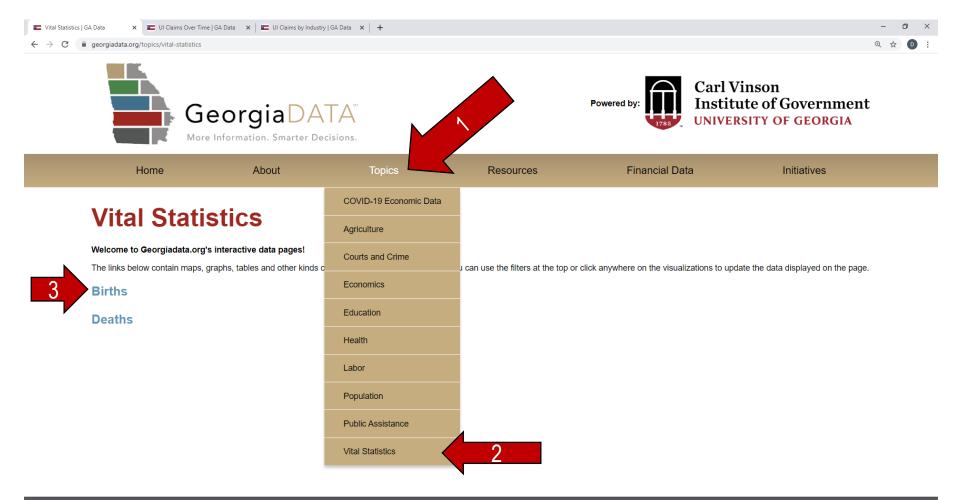
The visualization is now filtered for Hall County and for the age groups 5-9 years 10-14 years 15-17 years

Population Details



It looks like the number of children age 5-9 is going down – why?

Vital Statistics: Births

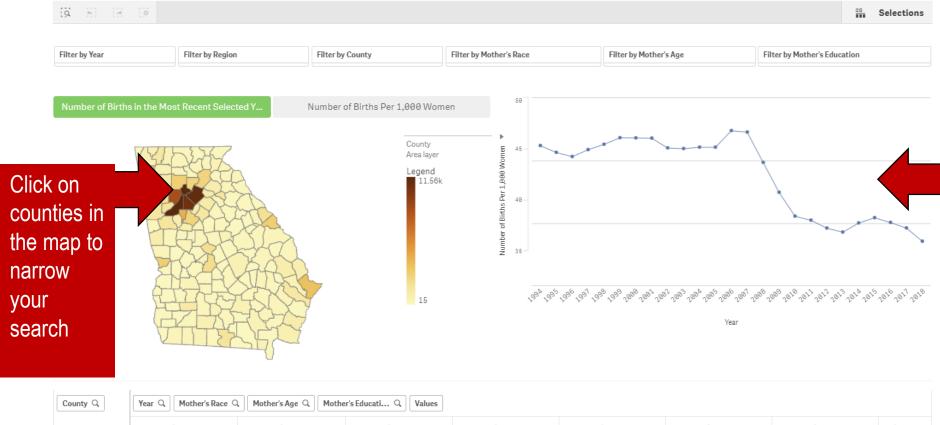






Welcome to Georgiadata.org's interactive data pages!

These pages contain maps, graphs, tables and other kinds of visualizations related to a topic. You can use the filters at the top or click anywhere on the visualizations to update the data displayed on the page. To request data or provide feedback, email emifrank@uga.edu.



Filter Options

The chart shows births per 1,000 women age 14 to 44

Births have been in decline since 2007 in Georgia (it is also a national trend)

County Q	Year Q	$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$														
	0	© 2018		© 2017		© 2016		© 2015		© 2014		© 2013		O 2012		
	Births	Number of Births Per 1,000 Women	Births	Number of Births Per 1,000 Women	Births	Number of Births Per 1,000	Births									
Appling	224	44.6	232	46.3	231	46.0	270	53.3	243	47.4	252	49.5	262	51.8	264	
Atkinson	126	52.7	101	42.0	119	48.5	142	57.6	127	52.6	135	55.1	109	44.8	125	
Bacon	154	48.2	172	53.4	144	44.1	157	48.1	142	43.5	139	42.9	155	47.9	146	
D.I.	2.5	44.0	20	40.0	2.2	074	^7	207	40	45.0	20	24.2	22	240	0.4	

Welcome to Georgiadata.org's interactive data pages!

Number of

Births Per

1,000

44.0

Births

2,592

Number of

Births Per

1,000

41.3

Births

2,468

Number of

Births Per

1,000

43.2

Births

2,531

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Number of

Births Per

1,000

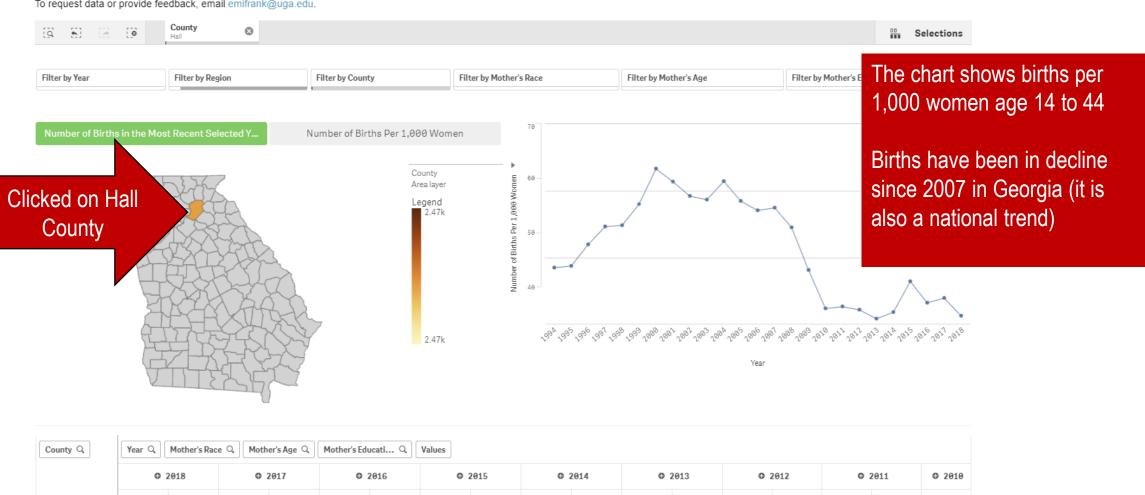
46.4

Births

2,387

Births

2,678



Number of

Births Per

1,000

41.8

Number of

Births Per

1,000

40.9

Births

2,290

Number of

Births Per

1,000

42.2

Births

2,362

Births

2,344

Number of

Births Per

1,000

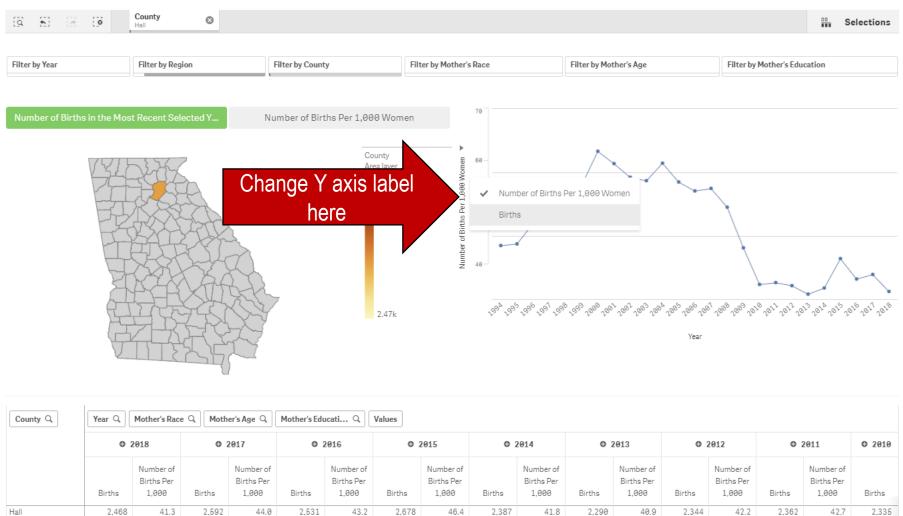
42.7

Births

2,335

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The line chart is now showing total births in Hall County

County Q	Year Q	Year Q Mother's Race Q Mother's Age Q Mother's Educati Q Values															
	© 2018		o 2017		© 2016		© 2015		© 2014		© 2013		© 2012		© 2011		© 2010
	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births	Number of Births Per 1,000	Births
Hall	2,468	41.3	2,592	44.0	2,531	43.2	2,678	46.4	2,387	41.8	2,290	40.9	2,344	42.2	2,362	42.7	2,335

Enhanced access to data visualizations using Qlik

- The Institute of Government offers a private and secure server based version
 of the data apps you have seen. A user license provides enhanced access
 and usability of the Qlik data visualization software and the apps we have
 created.
 - Download the data to Excel
 - Develop custom views of the data
 - Import and create visualizations of your own data
 - Additional fees may apply if you would like our team to create a visualization for you

If you would like more information about becoming part of the Institute's Qlik user community, please contact: David Tanner, dtanner@uga.edu

FEEDBACK

Use the Question section on your screen

What other data would be helpful to you in navigating the fiscal crisis?



QUESTIONS



Polling Questions



Upcoming Free Webinars

 Navigating Fiscal Crisis: Managing Cash Flow 10 a.m. June 9

In this pandemic-induced economic downturn; hopefully, your government has a short-term forecast that ensures that operations can continue as planned for the coming months and that your government has a viable cash position. At the end of this session, you should be able to recall the steps involved in preparing a cash flow forecast and prepare a basic cash flow forecast.

Presenter: John Hulsey

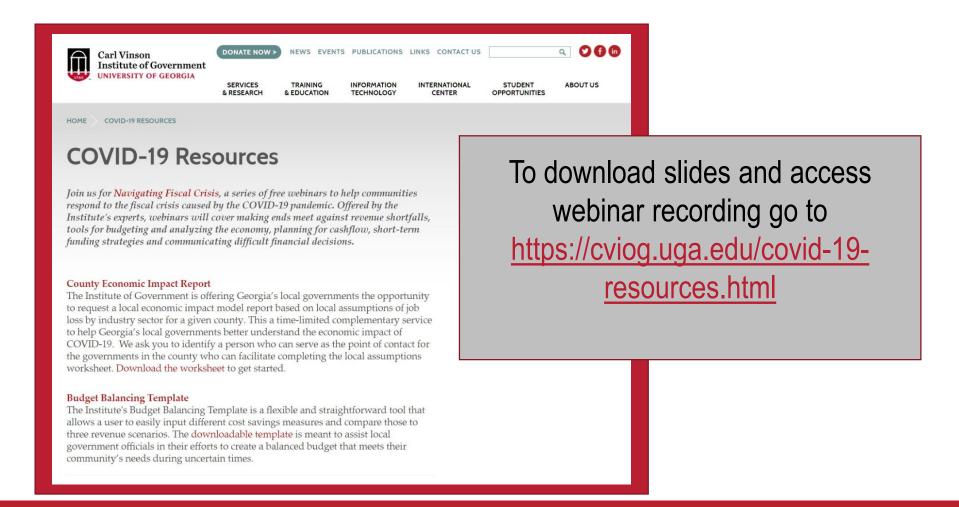
 Navigating Fiscal Crisis: Short-Term Funding Strategies 10 a.m. June 16

In the event your cash flow forecast reveals a deficit – what options are available to you? At the end of this session, you should be able to identify the options for short-term financing, including advantages and disadvantages of each. Presenters: John Hulsey and Paula Sanford

 Navigating Fiscal Crisis: Communicating the New Normal 10 a.m. June 23

During times of fiscal stress, effective communication with the public and your employees is critical. At the end of this session, you should be able to implement techniques for effective communication to the public and employees. Presenter: Paula Sanford

Institute of Government Resources



If you have any questions please contact us....



Emily Franklin Fiscal Analyst, Georgiadata.org emifrank@uga.edu



David Tanner Associate Director dtanner@uga.edu



Greg Wilson Economic Development, Policy Research, Workforce Development gjwilson@uga.edu

Thank you for attending

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